

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
)
LEHMAN BROTHERS HOLDINGS INC.,) Case No. 08-13555 (JMP)
et al.,)
) (Jointly Administered)
Debtors.)

**VERIFIED STATEMENT OF KELLEY DRYE & WARREN LLP PURSUANT TO
RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Kelley Drye & Warren LLP (“KDW”), as counsel to the parties designated herein, in these jointly administered chapter 11 cases, submits this verified statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, and states as follows:

1. Names and Addresses of the Creditors Represented by KDW

KDW has been employed to represent the following creditors in these cases:

NAME AND ADDRESS OF CREDITOR	NATURE AND AMOUNT OF CLAIM(S)	TIME OF ACQUISITION OF CLAIM(S)
Black River Asset Management LLC 12700 Whitewater Drive Minnetonka, MN 55343	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
BP Products North America Inc. 28301 Ferry Road, 1st Floor - West Warrenville, IL 60555	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
BP Corporation North America Inc. 501 West Lake Park Blvd. Houston, TX 77079	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
BP Singapore PTE. Limited 1 Harbour Front Avenue #02-01 Keppel Bay Tower Singapore 098632	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
BP Energy Company 501 Westlake Park Blvd. Houston, TX 77079	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition

NAME AND ADDRESS OF CREDITOR	NATURE AND AMOUNT OF CLAIM(S)	TIME OF ACQUISITION OF CLAIM(S)
BP Oil Supply Company 28301 Ferry Road Warrenville, IL 60555	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
BP International Limited acting through its agent BP Oil International Limited 20 Canada Square Canary Wharf London E14 5NJ	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
BP Canada Marketing Energy Corp. c/o BP Canada Energy Company P.O. Box 200, 240-4 Ave. S.W. Calgary, AB, CA T2P 2H8	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
BP Gas Marketing Limited 20 Canada Square Canary Wharf London E14 5NJ	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
JP Morgan Chase Bank N.A. 270 Park Avenue New York, New York 10017	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Mirae Asset Securities Co., Ltd 45-1 Mirae Asset-Building Yeouido-Dong Yeongdeungpo-Gu Seoul 150-891	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
The Juilliard School 60 Lincoln Center Plaza New York, NY 10023-6588	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Stephen G. MacKenzie & Elizabeth D. MacKenzie, as Joint Tenants in Common 140 Broadway, 46th Floor New York, NY 10005	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
S.W.I.F.T., Inc. 7 Times Square 45th Floor New York, NY 10036 United States of America	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition

NAME AND ADDRESS OF CREDITOR	NATURE AND AMOUNT OF CLAIM(S)	TIME OF ACQUISITION OF CLAIM(S)
Tata America International Corporation 101 Park Avenue New York, New York 10178	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Tata Consultancy Services Limited 101 Park Avenue New York, New York 10178	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Tullett Prebon Holdings Corporation 101 Hudson Street Jersey City, NJ 07302-3908	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Tullett Prebon (Europe) Limited Level 3, 155 Bishopsgate London EC2M 3TQ United Kingdom	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Tullett Prebon (Securities) Limited Level 3, 155 Bishopsgate London EC2M 3TQ United Kingdom	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Tullett Prebon Canada Limited Suite 203 1201 5th Street SW Calgary, Alberta T2R 0Y6 Canada	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Tullett Prebon (Singapore) Limited 50 Raffles Place #39-00 Singapore Land Tower Singapore 048623	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Murphy & Durieu L.P. 120 Broadway Fl 17 New York, NY 10271-1797	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Reserve International Liquidity Fund, Ltd 1250 Broadway, 32 nd Floor New York, New York 10001	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition
Reserve Yield Plus Fund 1250 Broadway, 32 nd Floor New York, New York 10001	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition

NAME AND ADDRESS OF CREDITOR	NATURE AND AMOUNT OF CLAIM(S)	TIME OF ACQUISITION OF CLAIM(S)
Singapore Telecom USA Inc 100 Marine Pkwy. Ste. 450 Redwood City, CA 94065	Claims for pre-petition and post-petition obligations due under one or more contracts. Claims are currently unliquidated.	Pre-petition and Post-petition

KDW has fully advised the creditors with respect to these concurrent representations. Each of the creditors has agreed to such representation and has requested that KDW represent them in these cases.

2. Amount of Claims Owned by KDW

KDW does not hold any claims against or hold any interest in the Debtors.

I, Eric R. Wilson, declare under penalty of perjury that I have read the foregoing and that it is true and correct to the best of my knowledge, information and belief.

Date: December 9, 2008
New York, New York

KELLEY DRYE & WARREN LLP

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